



2023/24 Budget - Highlights

DISTRICT OPERATIONS

- Assumes 2,250 standard club members (Feb 2023 membership is 2247).
- Proposes \$3/person increase in District levy due rising costs.
- Holds 2024 District Conference in Monterey; May 10 – 12; fully funds expenses with registration fees (est. \$148/pp) + sponsors + district levy.
- Cost increase in President-Elect Training supplies and registration - \$8,410 or 64% increase (Based on 2023 costs – hotel, supplies, new billing for District Governors-Elect)
- Includes one-time use of \$33,000 in excess operating reserves for special projects and previously-approved Past District Governor travel (due to COVID cancellations)
- Maintains required operating reserve balance of \$70,000.
- Funds new initiatives by reducing typically unspent contingencies, as follows:
 - Supports new Rotary and Rotaract Clubs
 - Sends District Governor Designate to Zone Institute
 - Holds additional District-wide event (beginning of year or mid-year)
 - Creates a Friendship Exchange to bring Rotarians to D5230 (similar to Group Study Exchange)

CAMP ROYAL

- Reflects increases in camp fees since last camp in 2019 - 62% - from \$218 to \$352.50 per camper.
- Includes other cost increases: bus transport – 63%, camp shirts – 33%, new criminal background checks.
- Does not increase camper fees increase in 2022/23, reducing reserves by \$33,980.
- Covers costs increases in 2023/24 by reducing non-camper costs, increasing camper fees from \$90 to \$180/camper, assuming increased club members (matches operating budget), and reserves usage.
- Reduces reserves by \$11,280; year end reserves estimated at \$24,335.

YOUTH EXCHANGE

- Funds 12 inbound students visiting in 2023/24, 14 outbound students traveling in 2024/25 (pre-paid). Compares to 5 inbound students and 4 outbound students funded in the current budget year.
- Maintains same club fees for inbound or outbound students.
- Increases application fee from \$50 to \$100; is credited towards the parents' fee if the student is selected.
- Pays student scholarships out of Youth Exchange reserves; reduces amount from \$1,000 to \$750/pp.
- Reflects increase in expenses by 12% due to higher travel and administrative costs, partially offset by eliminating payment for Rotary Youth Exchange Officers pre-convention in Singapore.
- Reduces YE reserves by \$11,655 (primarily due to scholarships); year end reserves estimated at \$85,847.

ROTARY DISTRICT 5230 BUDGET - YEAR 2023/24

Acct #	Title	2021/22 Actual	2022/23 Budget	2023/24 Budget		Notes
	Number of Rotarians:	2246	2,235	\$2,250		
	Per Capita levy:	\$59	\$59	\$62	5.08%	
INCOME						
4010	Per Capita Levy:				<i>Per Rotarian</i>	
4011	District Operations	\$60,642	\$60,345	\$67,500	\$30	Increase \$3, last incr was in 2017/18.
4013	District Conference	\$26,952	\$26,820	\$27,000	\$12	no change
4014	RYLA (Camp Royal)	\$22,400	\$44,700	\$45,000	\$20	no change
	Total 4010	\$109,994	\$131,865	\$139,500	\$62	
4020	Youth Exchange					
4021	In-Bound Student Club Fees		\$10,800	\$9,900		11 Inbound students x \$900
4022	Out-Bound Student Club Fees	\$1,800	\$5,400	\$5,850		13 Outbound Students x \$450
4023	Out-Bound Student Application Fees	\$200	\$700	\$1,500		15 applications x \$100
4024	Out-Bound Student Parent Fees	\$17,800	\$41,400	\$51,100	5.80%	14 Outbound students x \$3650
4025	Youth Exchange Donations		\$0	\$0		
4026	Youth Exchange Refunds		\$0	\$0		
4027	Transfer from YE reserves	\$7,440	\$12,000	\$11,655		\$750 scholarship/student + \$1,155 other
	Total 4020	\$27,240	\$70,300	\$80,005		
4030	Voluntary Contributions					
4031	District Conference Registration	\$8,027	\$0	\$26,640	180	\$148.00
4032	District Conference Sponsorships	\$0	\$2,500	\$6,500		
4033	District Conference Meals/Events	\$0	\$15,000			
4101	RYLA Camp Royal Assessment (Camper Fee)		\$23,400	\$45,000		Incr fee from \$90 to \$180 per camper
	Total 4030	\$8,027	\$40,900	\$78,140		
4040	Other Income					
4041	Interest	\$19	\$150	\$2,500		Based on new investment plan
4042	Transfer From District Reserves	\$50,000	\$42,000	\$30,500		Pays for PDG Travel & Special Projects
4043	Other Income		\$500	\$12,080		Transfer from RYLA Reserves + \$800 interest from reserves
	Total 4040	\$50,019	\$42,650	\$45,080		
	SUBTOTAL INCOME	\$195,280	\$285,715	\$342,725		
4050	District Governor Expense Fund (from RI)	\$13,500	\$14,058	\$14,016		<i>Confirmed</i>
	TOTAL INCOME	\$208,780	\$299,773	\$356,741		Includes RI Allowance
EXPENSES						
7010	District Operations & Administration					
7011	Office Supplies & Equipment	\$1,803	\$1,500	\$1,250		Name Badges
7012	Postage & Shipping	\$585	\$500	\$500		Includes P.O. Box
7013	Telecommunications	\$0	\$0	\$0		
7014	Banking Fees	\$206	\$150	\$150		ACH/DACdb
7015	Fidelity Bond	\$355	\$355	\$360		
7016	Admin Director (Chief of Staff)	\$0	\$250	\$250		Allowance
7018	Assistant Governors	\$0	\$1,000	\$500		Allowance
7021	Nominating Committee	\$0	\$350	\$400		Lunch afterwards
7022	Contingency	\$349	\$0	\$500		
7023	COL/Resolution Triennial Meeting	\$824	\$600	\$600		See policy manual - 3-year accrual
7024	Board of Directors	\$0	\$200	\$100		Allowance
	Total 7010	\$4,123	\$4,905	\$4,610	-\$295	

ROTARY DISTRICT 5230 BUDGET - YEAR 2023/24

Acct #	Title	2021/22 Actual	2022/23 Budget	2023/24 Budget		Notes
7030	District Finance					
7031	Year End Review	\$5,060	\$5,900	\$5,000		Will be closer to \$5,900 with tax prep
7032	Credit Card Fees	\$63	\$100	\$100		
7033	Annual IRS Filing Fee	\$75	\$90	\$90		
7034	Contribution to Reserve Account	\$0	\$0	\$0		Required only if balance is <\$70,000
7035	Contingency	\$0	\$100	\$100		
7036	Bookkeeping Service	\$4,500	\$5,000	\$5,250		
	Total 7030	\$9,698	\$11,190	\$10,540	-\$650	
7040	Marketing / PR / Communications					
7041	General Public Relations	\$1,881	\$5,000	\$1,000		
7043	Website maintenance	\$3,792	\$1,200	\$1,200		Consultant Assistance
7044	Social Media	\$0	\$0	\$150		Boosting
7045	Contingency	\$0	\$200	\$500		
7046	Communications Officer	\$0	\$300	\$250		
7047	District Directory	\$0	\$0	\$0		
7048	District Database (DaCdb)	\$0	\$1,500	\$2,650		Club fees: \$1645; District website: \$997
	Total 7040	\$5,673	\$8,200	\$5,750	-\$2,450	Lower publicity allowance
7050	DG Expenses					Covered by RI Allowance
7051	Gifts	0	\$500	\$0		
7052	Meals	\$0	\$0	\$0		
7053	Travel	\$0	\$0	\$0		
7054	Housing	\$0	\$0	\$0		
	7051-4 Subtotal	\$0	\$500	\$0		
7056	Expenses paid by RI Allowance					
	Small Club gifts			\$516		pins, etc.
	Zone Institute & GNATS			\$2,400		Incurred in DGN Year
	International Assembly - prior year			\$370		parking, mileage, misc
	District Conference DGN Year			\$450		Registration+hotel+mileage
	District Conference DGE Year			\$480		Registration+Hotel+mileage
	District Conference DG Year			\$800		Registration + Hotel +mileage
	DG Hotel Expenses			\$4,000		
	DG Mileage			\$5,000		IRS rate per mile
	Total 7056	\$13,500	\$14,058	\$14,016		Allowance confirmed
7100	DGE PETS Expenses					
7101	Gifts to President-Elects	\$2,709	\$3,000	\$4,500		Backpacks/briefcases, banners (pins in DG expenses)
7102	Hospitality Suite supplies	\$440	\$500	\$800		
7103	Committee Meetings	\$578	\$0	\$0		
7104	Travel	\$433	\$0	\$0		
7105	Registration, Meals, Lodging	\$765	\$0	\$2,100		Based on 2023 costs - substantial increase
7106	Pre-PETS Session with PEs		\$300	\$500		
7107	Contingency	\$54	\$0	\$0		
	Total 7100	\$4,979	\$3,800	\$7,900	\$4,100	Based on 2023 costs - substantial increase
7110	Other PETS Expenses					
7111	DGN - all expenses	#REF!	\$0	\$1,180		Based on 2023 costs - substantial increase
7113	AGs - all expenses	\$6,200	\$8,000	\$9,500		Based on 2023 costs

ROTARY DISTRICT 5230 BUDGET - YEAR 2023/24

Acct #	Title	2021/22 Actual	2022/23 Budget	2023/24 Budget		Notes
7115	DG - all expenses	#REF!	\$0	\$950		Based on 2023 costs
	Total 7110	#REF!	\$8,000	\$11,630	\$3,630	Based on 2023 costs - substantial increase
7120	GETS / GNTS					
7121	DGE - all expenses	\$0	\$1,500	\$1,500		
7123	DGN - all expenses	\$0	\$1,500	\$1,500		
	Total 7120	\$0	\$3,000	\$3,000	\$0	

ROTARY DISTRICT 5230 BUDGET - YEAR 2023/24

Acct #	Title	2021/22 Actual	2022/23 Budget	2023/24 Budget		Notes
7130	Rotary Zone Institute					In San Diego
7131	DG - all expenses	\$760	\$1,200	\$1,200		
7133	DGE - Zone only	\$1,056		\$1,000		
7135	DGN - Zone only			\$1,000		
7137	ERL/DRL - all expenses	\$2,563	\$6,000	\$4,500		Three ERLS - consider incl DGD
7138	DGD - expenses			\$0		Removed due to PETS cost increases
7139	IPDG - all expenses	\$1,398	\$1,200	\$1,200		
	Total 7130	\$5,777	\$8,400	\$8,900	\$500	Funds DGE, DGN, DGD.
7140	DGE - International Assembly					
7141	Gifts for exchange			\$0		DG personal expense
7142	Contingency		\$0	\$0		DG personal expense
	Total 7140		\$0	\$0	\$0	
7150	RI Convention					
7151	DG & Partner Expenses	\$4,013	\$6,000	\$5,000		
7155	DGE & Partner Expenses	\$3,891	\$6,000	\$5,000		
7158	PDGs to Singapore			\$7,000		Make up for COVID cancelled travel
	Total 7150	\$7,904	\$12,000	\$17,000	\$5,000	
7200	District Meetings/Assemblies/Seminars					
7201	Club Training Assembly (CTA)	\$0	\$1,500	\$1,420		Returns to in person event
7202	Foundation Training Assembly/Event	\$0	\$500	\$0		Removed due to PETS costs incr - self-fund
7203	Membership Training Assembly/Event	\$0	\$500	\$0		
7204	AG Retreat - Mid-Year Assembly	\$0	\$0	\$0		
7205	Rotary Leadership Training (RLI)	\$0	\$500	\$1,500		
7206	Youth Leadership Conference	\$0	\$2,000	\$2,000		Interact Conference
7207	Contingency		\$500	\$500		Induction meeting?
	Total 7200	\$0	\$5,500	\$5,420	-\$80	
7210	District Conference	Fresno Fair	Fresno Zoo	Monterey		
7211	Meals / Catering	\$3,320	\$25,200	\$38,282		
7212	Events/Entertainment	\$2,950	\$2,000	\$5,400		
7213	Hospitality - Gifts	\$3,787	\$1,500	\$140		
7214	Speaker Fees	\$0	\$1,000	\$1,000		
7215	Promotion / Marketing	\$697	\$500	\$1,000		
7216	Equipment Rental	\$2,500	\$1,000	\$5,500		
7217	Other			\$756		
7218	PDG Dinner	\$2,682	\$1,500	\$3,759		
7219	Travel	\$0	\$0	\$0		
7220	Activity Project or Venue Fee	\$256	\$5,000	\$995		
7221	Contingency - Hotel Other	\$2,178	\$0	\$3,128		
7222	Credit Card Fees	\$207	\$200	\$180		
	Total 7210	\$18,577	\$37,900	\$60,140	\$0	Expenses = Income
7300	District Committees					
7301	Community Service Committee	\$0	\$200	\$0		
7302	Vocational Service Committee	\$0	\$200	\$0		
7303	International Service Committee	\$0	\$200	\$0		
7304	Club Service Committee	\$0	\$200	\$0		
7305	Rotary Foundation Committee	\$760	\$1,000	\$500		For End Polio Now Event
7306	Membership/New Club Incentives	\$0	\$500	\$1,000		New Clubs support

ROTARY DISTRICT 5230 BUDGET - YEAR 2023/24

Acct #	Title	2021/22 Actual	2022/23 Budget	2023/24 Budget		Notes
	Total 7300	\$760	\$2,300	\$1,500	-\$800	

ROTARY DISTRICT 5230 BUDGET - YEAR 2023/24

Acct #	Title	2021/22 Actual	2022/23 Budget	2023/24 Budget		Notes
7310	Youth Service Committees & Programs					
7311	Interact Committee	\$0	\$200	\$0		
7312	Rotaract New Club Incentives	\$0	\$200	\$0		
7313	RYLA (Camp Royal) Committee	\$0	\$200	\$0		
7314	RYLA (Camp Royal) PROGRAM	\$0	\$68,100	\$102,080		See detailed RYLA program budget
7315	Youth Exchange Committee	\$0	\$200	\$0		
7316	Youth Exchange PROGRAM	\$14,216	\$70,300	\$80,005		See detailed Youth Exchange budget
	Total 7310	\$14,216	\$139,200	\$182,085	\$42,885	Due primarily to increased RYLA costs.
7400	Special or International Projects					Funded out of reserves
7401	Planned Projects	\$48,947	\$40,000	\$21,000		Major Area Projects
7404	Friendship Exchange- inbound	\$0	\$0	\$2,500		
	Total 7400	\$48,947	\$40,000	\$23,500	-\$16,500	Reduces reserves usage
7500	Club Recognition Awards					
7501	Club Awards	\$520	\$820	\$750		
	Total 7500	\$520	\$820	\$750	-\$70	
7600	Misc.			\$0		
7601	Bad Debt					
	Total 7500	\$0	\$0	\$0	\$0	
	TOTAL EXPENSES	#REF!	\$285,715	\$356,741	\$51,770	<i>Prior years do not include RI allowance</i>
	Total Estimated Income:	\$195,280	\$285,715	\$356,741	25%	RI allowance, DC revenues, Camp Royal
	Total Projected Expense:	#REF!	\$285,715	\$356,741	25%	New initiatives, DConf, Camp Royal
	NET GAIN or LOSS:	#REF!	\$0	\$0		
	END OF YEAR RESERVES:	\$321,709	\$267,494	\$213,259		
	District Operations Excess Reserves	\$72,570	\$30,570	\$70		May increase based on 2022/23 usage
	Required Operations Reserve	\$70,015	\$70,000	\$70,000		
	RYLA - Camp Royal	\$69,422	\$69,422	\$57,342		
	Youth Exchange	\$109,702	\$97,502	\$85,847		
	DG Account	\$0	\$0	\$0		Use it or lose it

CAMP ROYAL FUND BUDGET
Rotary District 5230 - Year 2023-24

Expenses	2022-23 Budget	2022-23 Actual	2023-24 Budget	Notes
Bus Transportation	\$8,000	\$13,000	\$13,000	
Camp Certificates	\$0	\$0	\$0	
Camp Directors (2)	\$800	\$800	\$800	One for each camp.
Camp Facilities Improvements	\$0	\$0	\$0	
Camp Pens/Pads	\$350	\$350	\$350	
Camp Rental	\$47,900	\$77,550	\$77,550	Full camp is 110 boys and 110 girls; cost is \$352.50 per camper, 170 campers min = 62% increase
Camp Signs	\$0	\$0	\$0	
Camp Supplies	\$250	\$250	\$250	
Camp T-Shirts	\$1,500	\$2,000	\$2,000	
Challenge Course Coordinator (2)	\$500	\$0	\$0	
Committee Meetings	\$0	\$0	\$0	
Copies	\$150	\$0	\$0	
Counselor Supplies	\$180	\$180	\$180	
Counselor Training	\$100	\$0	\$0	
Counselors (17)	\$5,100	\$5,100	\$5,100	8 for boys and 9 for girls camp.
Criminal Background Checks	\$0	\$420	\$420	\$20 per counselor and director.
District Office Supplies	\$0	\$0	\$0	
Equipment Storage Unit	\$100	\$0	\$0	
Head Counselors (2)	\$800	\$800	\$800	One for each camp
Insurance Policy	\$350	\$350	\$350	
Medical Staff	\$300	\$300	\$300	
Office Assistant	\$570	\$0	\$0	
Postage	\$150	\$0	\$0	
Speaker Fees (12)	\$0	\$0	\$0	
Speaker Gifts	\$400	\$400	\$400	Speakers are offered a gift card of \$50. Most speakers donate their speakers fee.
Trailer Rental/Donation	\$500	\$0	\$0	
Miscellaneous/Contingency	\$100	\$0	\$580	Need to replace worn/updated equipment, esp. computers. Will seek donations.
Total Expenses	\$68,100	\$102,080	\$102,080	
Revenues	2022-23 Budget	2022-23 Actual	2023-24 Budget	Notes
District fees	\$44,700	\$44,700	\$45,000	Est. 2250 Members, \$20/member.
Camper Fees	\$23,400	\$23,400	\$45,000	Est. 250 campers, \$180/camper. 100% increase in fees due to incr camp costs
Grants	\$0	\$0	\$0	No grants secured at present.
Interest	\$0	\$0	\$800	Estimated 4% reserves earnings.
Total Receipts	\$68,100	\$68,100	\$90,800	
Gain (reserve usage)	\$0	\$ (33,980.00)	\$ (11,280.00)	
End of Year CR Reserves:	\$69,595	\$35,615	\$24,335	

Notes

1. Camp 2023 runs from June 11th to the 16th
2. Per camper and transportation costs have increased substantially since the camp was last held in 2019.
3. Increased costs in 2023 will be fully funded out of reserves.

Youth Exchange Proposed Budget
Rotary District 5230 - Year 2023/24

Acct	2022-23 YE Adopted Budget	Notes	2023-24 YE Adopted Budget	Notes
INCOME				
3502	Club Fees: Inbound Students	\$10,800 12 IB x \$900	\$9,900	11 IB x \$900
3503	Club Fees: Outbound Students	\$5,400 12 OB x \$450	\$5,850	13 OB x \$450
3504	Outbound Student Applic Fees	\$700 14 apps x \$50	\$1,500	15 apps x \$100
3505	Parent Program Fees	\$41,400 12 OB x \$3450	\$51,100	14 OB x \$3650
3506	Contributions/Donations	\$0	\$0	
3507	Miscellaneous Income	\$0	\$0	
3510	DistrFund/YE Resv = Scholarships	\$12,000 12 OB x \$1000	\$10,500	14 OB x \$750
3520	Additional District Reserves	\$0	\$1,155	
Total Income		\$70,300	\$80,005	
EXPENSE				
Administrative				
X700.01	Criminal Background Checks	\$3,500	\$3,700	
X700.02	Bank Charge	\$0	\$0	
X700.03	Office Supplies	\$200	\$200	
X700.04	Postage and International Mail	\$1,750	\$1,750	
X700.05	Printing	\$200	\$200	
X700.06	Program Promotion	\$200	\$200	
X700.07	Telephone & Fax	\$0	\$0	
X700.08	In-Service & Volunteer Training	\$1,400	\$1,500	
Youth Exchange Comm Confs				
X700.09	NAYEN 2024 Vancouver, Canada	\$1,500	\$3,000	
X700.10	2024 RI Pre-Conv YEO Mtg - Singa	\$1,000	\$0	
X700.11	Part-time Admin Support: Accounting	\$1,500	\$1,500	
X700.12	Website Hosting	\$200	\$200	
Total Administrative		\$11,450	\$12,250	7%
X700.13	WESSEX Fees	\$1,500	\$1,510	\$200 + \$80/IB, \$25/OB
Total WESSEX, Certification Audit		\$1,500	\$1,510	
X700.14	Miscellaneous Expenses	\$250	\$250	
Acct	2022-23 YE Adopted Budget	Notes	2023-24 YE Proposed Budget	Notes
Exchange Program Fee Expenses				
X810.01	Airfare	\$32,400 12 OB x \$2700	\$38,500	14 OB x \$2750
X810.02	Medical Insurance	\$0 Parents pay	\$0	

**Youth Exchange Proposed Budget
Rotary District 5230 - Year 2023/24**

X810.03	Language Camp	\$600		\$0	
X810.04	Back Packs & Luggage Tags	\$370		\$1,260	
X810.05	Blazers	\$1,080	12 OB x \$90	\$1,260	14 OB x \$90
X810.06	Business and Thank You Cards	\$900		\$1,000	
X810.07	Currency Conversion	\$0		\$0	
X810.08	District Trading Pins (150 Each Stud	\$1,200		\$1,400	
X810.09	Name Badges	\$240		\$280	
X810.10	District Shirts	\$360		\$420	
X810.11	3' x 5' California State Flag	\$150	12 OB x \$12.50	\$175	14 x 12.50
X810.20	Rebound Luncheon	\$0		\$400	
	Total Program Fee	\$37,300		\$44,695	17%
	Inbound Orientation - Shaver Lake - August 2022				
X850.01	Meals	\$1,750		\$1,000	
X850.02	Transportation	\$450		\$450	
X850.03	Student Activities	\$200		\$200	
X850.04	Cabin Rentals	\$0		\$2,000	
	Total Inbound Orientation	\$2,400		\$3,650	
	Community Service - Salinas - Fall 2023				
X860.01	Meals	\$1,750		\$1,750	
X860.02	Transportation	\$450		\$450	
X860.03	Miscellaneous/Supplies	\$100		\$100	
	Total Fall Service Trip	\$2,300		\$2,300	
	Outbound Interview/Inbound Event - Visalia - Nov 2023				
X870.01	Meals	\$3,000		\$3,000	
X870.02	Transportation	\$450		\$450	
X870.03	Student Activities	\$200		\$200	
X870.04	Miscellaneous/Supplies	\$150		\$150	
	Total Outbound Interview/Inbound E	\$3,800		\$3,800	
		2022-23 YE Adopted Budget	Notes	2023-24 YE Proposed Budget	Notes
Acct					
	Spring Outing - Carmel - February 2024				
X880.01	Meals	\$2,500		\$2,500	
X880.02	Transportation	\$450		\$450	
X880.03	Student Activities	\$0		\$0	
X880.04	Miscellaneous/Supplies/Rental	\$1,000		\$1,500	
	Total Spring Retreat	\$3,950		\$4,450	
	District Conference - Monterey 2024				

Youth Exchange Proposed Budget
Rotary District 5230 - Year 2023/24

X890.01	Meals	\$2,000		\$1,750	
X890.02	Transportation	\$450		\$450	
X890.03	Student Activities	\$250		\$250	
X890.04	Housing	\$0	Local host families	\$0	Local host families
X890.05	Miscellaneous/Supplies	\$0		\$0	
	Total District Conference	\$2,700		\$2,450	
	Inbound Farewell Party - Fresno - June 2023				
X900.01	Meals	\$1,500		\$1,500	
X900.02	Transportation	\$400		\$400	
X900.03	Student Activities	\$300		\$300	
X900.04	Miscellaneous/Supplies	\$50		\$50	
X900.05	Gifts (3' x 5' California Flag)	\$150	12 IB x \$12.50	\$150	12 IB x \$12.50
	Total Inbound Farewell Party	\$2,400		\$2,400	
	Outbound Orientation - Fresno - July 2023				
X820.01	Meals	\$1,500		\$1,500	
X820.02	Transportation	\$400		\$400	
X820.03	Student Activities	\$300		\$300	
X820.04	Miscellaneous/Supplies	\$50		\$50	
	Total Outbound Orientation	\$2,250		\$2,250	
	Total Expense	\$70,300		\$80,005	12%
	Total Income	\$70,300		\$80,005	
	Total Income Less Total Expense	\$0		\$0	
	Acct 3510 Transfer from Distr Reserves			\$11,655	
	Total Projected Loss From YE Reserves			\$11,655	
	END OF YEAR YE RESERVES	\$97,502		\$85,847	

NOTES

ABBREVIATIONS

IB = Inbound Exchange Students
 NAYEN = North American Youth Exchange Network
 OB = Outbound Exchange Students
 WESSEX = Western States Student Exchange Dues
 YE = Youth Exchange

INCOME

1. The budget is predicated on 12 IB students for the 2023-24 year and an optimistic 14 OB students to be selected

Youth Exchange Proposed Budget
Rotary District 5230 - Year 2023/24

2. Club fees for IB and OB do not change. Totals can be adjusted for actual numbers of students sponsored or hosted
3. Increase the application fee from \$50 to \$100; for students who are selected, the application fee will be credited
4. Reduce the YE "scholarship" from District Reserves from \$1000 to \$750 to avoid depleting YE reserves too quickly.

EXPENSES

5. Increases in budgeted amounts for Administrative expenses to account for expected increases. Increased NAYEN 2024 expense to allow more YE committee members to attend; partially offset by eliminating expense for YEO Preconvention in Singapore
6. Minor increases in budgeted amounts for Exchange Program Fee expenses to account for expected increases, more students, and a rebound luncheon.
7. Changes in weekend activity expenses reflect changes in locations where activities are to be held and increased

SUMMARY

The proposed budget would reduce our YE reserves by \$11,655, most of which is attributable to the YE scholarship fr